



**Planned Giving Group of CT
Annual Meeting Detailed Agenda
December 7, 2021, 3:30 PM via Zoom**

- 1. Welcome – Hollis Dorman**
- 2. Treasurer’s Report – Tom Grant**
- 3. Membership Report – Michael Afflitto and Rick Reichert**
- 4. Sponsorship Report – Laura Becker**
- 5. Governance Report/Presentation of 2022 Board slate – Ellen Nattila**
- 6. Marketing Committee Report – Jen Katstra**
- 7. Diversity, Equity, & Inclusion Committee Report – Liana Garcia**
- 8. Recognition of Board – Hollis Dorman**
- 9. Conclusion of Annual Meeting/Transition to Program – Hollis Dorman, Tim Throckmorton and Jenn Keyo**